

**Too much month left at
the end of the money?**

Let Maui County Office On Aging
help you review and renew your
financial matters through our
Financial Management Service.

Open to individuals in Maui County
60 years of age and older, Maui
County Office on Aging's Financial
Management Service may be
available to you.



SIMPLE OR COMPLEX FINANCIAL CONCERNS

With a promise of respect and confidentiality, Maui County Office on Aging and Maui Age Wave can help you work on any nagging financial concerns...big and small. We will help you solve problems and ease the burdens caused by financial worries and concerns.

Difficult economic times cause families difficult situations and decisions. Our program offers you support and assistance to help improve your finances.

Call MCOA today to take advantage of Financial Management Services for Seniors.



Maui AgeWave

40 Ohia Lehua Place
Makawao, HI 96768

Phone: 808-281-0094 or 808-281-6080

Fax: 808-573-2384

E-mail: MCOAfinancialmanagement@hawaii.rr.com

Maui AgeWave

Financial Management Services For Seniors



Telephone 270-7774 ◀

FINANCIAL MANAGEMENT SERVICES

MCOA FINANCIAL MANAGEMENT SERVICES

Information and guidance for individuals in Maui County 60 years of age and older who want to:

- **Obtain assistance with finances**
- **Preserve assets**
- **Reduce debt burden**
- **Discuss financial options and concerns**
- **Manage financial resources more effectively**



Maui County Office on Aging's FINANCIAL MANGEMENT SERVICES



- **Bill paying in an orderly way**
- **Opening, managing and balancing bank accounts**
- **Review of financial commitments**
- **Budgeting and tracking**
- **Responsibly obtaining and managing credit**
- **Build skills and confidence around financial performance**
- **Brainstorm ways to maximize your dollar**

Who is Maui AgeWave?

MAW has been providing services to older adults in Maui since 2008 with a focus on assisting people to remain in their homes for as long as possible with the highest quality of life possible.

Larry Carter



As a long-time instructor of math and business, and 20 year Community

College President in Denver Colorado, Larry is a master of the skills needed to address money management skills such as budgeting, tracking and checkbook maintenance. Larry can help you build skills and confidence around managing your day-to-day financial management skills.

Robin Pilus



Robin spent 16 years in the banking industry and helped hundreds of individuals and small

businesses make financial decisions. Robin can help you develop ideas to improve your overall financial health.